

## **Event Checklist**

## Use the following as a guide to assist you in planning your event and to prepare to reserve meeting or event space in the Campus Reservation System. Access the Campus Reservation System (<u>ems.drexel.edu</u>) using your DrexelOne login credentials.

Task	Comments Completed
Set Budget	<ul> <li>Obtain quotes for all expenses, including room rental fee and personnel.</li> <li>Determine your income or allocated funds to support event from your budget or finance manager.</li> </ul>
Research potential funding sources	Partner with other offices to make your event financially feasible.
Determine event date and time	<ul> <li>Ensure hosts, VIPs and/or speakers are available for specified dates.</li> <li>Consult the academic (<u>http://drexel.edu/provost/calendars/academic -calendars/</u>) and EMSS campus calendars (<u>http://drexel.edu/admissions/visit/</u>), as well as religious calendars for best timing.</li> <li>Think of campus culture/workday schedule when selecting times.</li> <li>Consider an alternate date/time if the desired</li> </ul>
Select and reserve venue	<ul> <li>location is not available.</li> <li>Check availability for desired space in the <u>https://ems.drexel.edu</u></li> <li>If your first choice is not available, view availability for alternate date/time or search the system for other spaces that can accommodate your needs.</li> <li>Remember to review in CRS: <ul> <li>A/V capabilities for your desired space.</li> <li>VIP parking availability/restrictions.</li> <li>Maximum capacities (people).</li> <li>Check all campus calendars to see if other events nearby will impede your event.</li> <li>Building hours.</li> <li>Included equipment with room rental.</li> </ul> </li> </ul>
Schedule rain plan, if applicable	<ul> <li>Request a rain location or date if planning an outdoor event. This can be done in CRS, booking an alternative space within your reservation.</li> <li>Determine who will make the rain plan call.</li> <li>Develop an action plan within your team to communicate changes due to inclement weather.</li> <li>Determine how and when you will communicate the rain location to your guests.</li> <li>As soon as rain plan is established, consider additional needs to accommodate the plan</li> </ul>



Campus Services	
	(i.e. different staff, vendors, rental equipment, etc.)
Ensure inclusivity and sustainability	Consult the ADA's guide to Making     Temporary Events Accessible to People with     Disabilities found     at: <u>https://adata.org/publication/temporary-     events-guide</u>
Schedule planning meetings	<ul> <li>Arrange to meet regularly with key players, as well as walk-through meetings with caterers/vendors/volunteers.</li> <li>Meet with and clarify goals with VIP's/guest's representatives.</li> </ul>
Determine guest list	<ul> <li>Confirm any special needs.</li> <li>VIP needs: escort; parking; additional Public Safety.</li> <li>If minors will be invited, contact the Minors Coordinator and complete all steps in the Interacting With Minors Checklist [PDF] in compliance with the Protection of Minors Policy: http://drexel.edu/publicsafety/about/policies/P S-1/</li> </ul>
Investigate needs for special permits, licenses, insurance, etc.	<ul> <li>Contact campus Public Safety, 215.895.2822 or <u>http://drexel.edu/publicsafety/operations/Over</u> <u>view/</u>, or local authorities if you plan to have any tents, large outdoor gathering, etc.</li> </ul>
Secure A/V needs for event	<ul> <li>The manager of DUST (Drexel University Student Technicians) can help you determine your AV needs and how best to secure them. Contact DUST at dustttech@drexel.edu.</li> </ul>
Select & book caterer	<ul> <li>Chestnut Street Caterers is Drexel's preferred catering provider. Catering requests must be submitted directly through Chestnut Street Catering.</li> <li>Do any of your guests have dietary needs?</li> <li>Remember vegetarian options.</li> <li>Determine VIP's preferences.</li> <li>Will you need linens from the caterer or other rental company?</li> <li>Remember water for the podium and/or bottled water for guests.</li> <li>Consider local/sustainable options.</li> <li>Discuss service expectations - how many servers per table, when do you expect tables to be cleared, etc.</li> <li>Consider tailoring menu to VIP's/guest's interests/background.</li> <li>If not using Chestnut Street Caterers, apply for a Catering Exemption: http://drexel.edu/campusservices/eventConfe rence/eventServices/departments/catering/.</li> </ul>



Campus Services	
Will there be alcohol at your event?	If food or beverages are being donated, complete a Donation Request Form: <u>http://drexel.edu/campusservices/eventConfer</u> <u>ence/eventServices/departments/catering/</u> Adhere to Drexel University's Alcohol Policy: <u>http://drexel.edu/campusservices/eventConfe</u> <u>rence/eventServices/departments/policies/Alc</u> <u>ohol-Policy/</u>
Other details to consider	<ul> <li>View Drexel Preferred Vendors via Smart Source.</li> <li>Use your P-Card whenever possible. Check here for participating merchants, http://drexel.edu/campusservices/dining- retail/directory/</li> <li>Use a tax exemption form for purchases, found at https://one.drexel.edu under Employee, Purchasing and Travel.</li> <li>Secure a florist if needed.</li> <li>Secure a DJ if needed.</li> <li>Consider any special needs vendors might have, such as a table, chairs, water, or special electric requirements.</li> <li>There are chair options, if you do not want the standard chair provided in your selected space.</li> <li>Consider the time of year and if your venue has heat, air conditioning, circulation, fans.</li> <li>If you put up any directional signage, it must be removed at the end of your event.</li> <li>Consider and communicate any physical limitations of your participants.</li> <li>Load-in/delivery capabilities.</li> </ul>
Drexel Event & Conference Services Contact Information	<ul> <li>Please contact Drexel Event &amp; Conference Services if you have any questions: 215.895.2520 Monday – Friday, 9:00am – 5:00pm or reservations@drexel.edu</li> </ul>