## Required Attachments for the Contracts Intake Form by Agreement Type

| Agreement Type   | Scope<br>of<br>Work | Budget | Budget<br>Justification | Tax Office<br>Approval | IRB<br>Approval | IACUC<br>Approval | New<br>Agreement<br>provided by<br>Sponsor | Relevant<br>fully<br>executed<br>agreements* | Governing<br>Agreement (if<br>applicable) |
|--|---------------------|--------|-------------------------|------------------------|-----------------|-------------------|--|--|---|
| Independent Contractor (IC) / Service Provider                               | YES                 | YES    | YES                     | YES                    | YES             | YES               | YES  | YES  | YES                                       |
| Non-federal SRA (no Human Subject, no Animals)                               | YES                 | YES    | YES                     |                        |                 |                   | YES  | YES  |   |
| Sponsored Research Agreement (SRA) with Human Subjects but NO Animals        | YES                 | YES    | YES                     |                        | YES             |                   | YES  | YES  |   |
| Sponsored Research Agreement (SRA) with Animals but NO Human Subjects        | YES                 | YES    | YES                     |                        |                 | YES               | YES  | YES  |   |
| Sponsored Research Agreement (SRA) with Animals AND Human Subjects           | YES                 | YES    | YES                     |                        | YES             | YES               | YES  | YES  |   |
| Master Research Agreement  |                     |        |                         |                        |                 |                   | YES  | YES  |   |
| Confidential (Non-Disclosure) Agreement of other than PHI/PII                |                     |        |                         |                        |                 |                   | YES  | YES  | YES                                       |
| Confidential (Non-Disclosure) Agreement of PHI/PII and other type of data    |                     |        |                         |                        | YES             |                   | YES  | YES  | YES                                       |
| Data Use Agreement (DUA) / Data Sharing Agreement (DSA) of other than        |                     |        |                         |                        |                 |                   |  |  |   |
| PHI/PII  | YES                 |        |                         |                        |                 |                   | YES  | YES  | YES                                       |
| Data Use Agreement (DUA) / Data Sharing Agreement (DSA) of PHI/PII and other |                     |        |                         |                        |                 |                   |  |  |   |
| type of data   | YES                 |        |                         |                        | YES             |                   | YES  | YES  | YES                                       |
| Data Use Agreement (DUA) / Data Sharing Agreement (DSA)                      | YES                 | YES    | YES                     | YES                    | YES             | YES               | YES  | YES  | YES                                       |

\* Relevant fully executed agreements include prior CDAs, NDAs, ICAs, etc. that are related to the request

References:

Contracts Intake Form